



DEPARTMENT OF Business
COURSE OUTLINE – WINTER 2011
BA2230 (3-0-0) UT Finance II

INSTRUCTOR: Gwen Hoyseth **PHONE:** (780)539-2066
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OFFICE HOURS: Tuesday and Thursday
10:00-12:00 or by appointment

PREREQUISITE(S)/COREQUISITE:

BA2030

REQUIRED TEXT/RESOURCE MATERIALS:

Block, Hirt and Short (2009). Foundations of Financial Management. 8th Canadian Edition, Mcgraw-Hill Ryerson Limited

Financial Calculator

CALENDAR DESCRIPTION:

This course is the study of the objectives of financial management and the related role and responsibilities of the financial manager. The approach is practical in nature with reference to the development of theories of finance. The various applications of funds by the firm are explored in this sequential course using a corporate framework.

CREDIT/CONTACT HOURS:

BA2230 is a 3 credit course consisting of 45 hours of instruction

DELIVERY MODE(S):

Lecture

OBJECTIVES:

The objectives of this course are:

1. To gain an understanding of the finance function in the business firm within a Canadian context
2. To create an awareness and appreciation of the problems, issues and decisions confronting financial managers today
3. To develop the ability to apply analytical tools in the identification and resolution of financing problems and in financial decision-making generally
4. To develop an understanding of the principles, issues and analytical tools related to the valuation of securities, capital projects and capital structure
5. To identify the major elements of the funds allocation process within the corporation and to apply them in decision-making

TRANSFERABILITY:

**** Grade of D or D+ may not be acceptable for transfer to other post-secondary institutions. Students are cautioned that it is their responsibility to contact the receiving institutions to ensure transferability.**

GRADING CRITERIA:

The grading system will be as follows:

Assignments and Quizzes	15%
Midterm Examination 1	25%
Midterm Examination 2	25%
Final Examination	35%

EXAMINATIONS:

Midterm #1 will be written at the completion of chapter 12, approximately at the end of week 5. Midterm #2 will be written at the end of chapter 17, approximately at the end of week 11. The final exam will be cumulative.

The final exam will be scheduled by the registrar's office.

All quizzes, mid-terms and finals will be written as scheduled.

STATEMENT ON PLAGIARISM AND CHEATING:

Please refer to pages 49-50 of the College calendar regarding plagiarism, cheating and the resultant penalties. These are serious issues and will be dealt with severely.

COURSE SCHEDULE/TENTATIVE TIMELINE:

Week of:

January 3	General Introduction
January 10	Chapter 9 & 10 - Review Time Value of Money and Valuation
January 17	Chapter 11 - Cost of Capital
January 24	Chapter 11 – Cost of Capital
January 31	Chapter 12 – Capital Budgeting Decisions
February 7	Chapter 12 – Capital Budgeting Decisions
MIDTERM #1	
February 14	Chapter 13 – Risk and Capital Budgeting
February 21	Family Day and Mid Term Break
February 28	Chapter 13 – Risk and Capital Budgeting
March 7	Chapter 14 – Capital Markets
March 14	Chapter 16 – Long term Debt and leasing
March 21	Chapter 17 – Common and Preferred Stock Financing
MIDTERM # 2	
March 28	Chapter 18 – Dividend Policy and Retained Earnings
April 4	Chapter 18 – Dividend Policy and Retained Earnings Chapter 19 – Derivative Securities and Review

*Dates are approximate and may be changed by the instructor