

DEPARTMENT OF BUSINESS AND OFFICE ADMINISTRATION COURSE OUTLINE – FALL 2019

OA 1145 B2 (3-0-1.5) EXCEL AND ACCESS CORE 67.5 Hours

Monday, Wednesday, and Friday 1:00 to 2:20 p.m. A313

Instructor	Janelle MacRae	Phone	780-539-2215
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Office Hours	Tuesdays and Thursdays, 1:0	0 to 3:00 I	PM or by appointment

CALENDAR DESCRIPTION:

This course is intended to familiarize the student with the comprehensive use and professional application of computers in daily office activities. Students will be expected to develop a core level knowledge of Microsoft Excel and Access. This course also introduces the current operating system, computer terminology, electronic file management and business math concepts.

PREREQUISITE(S)/CO REQUISITE(S):

None

Required Text/Resource Materials:

<u>Rutkowsky, Rutkowsky,</u> <u>Benchmark Series: Microsoft Excel</u> <u>2016 Level 1 - Text and Workbook</u>, EMC Paradigm

Rutkosky, Rutkosky, <u>Benchmark Series: Microsoft Access</u> 2016 Level 1 - Text and Workbook EMC Paradigm



Delivery Mode(s):

This course will take place in a computer lab setting. Lectures will occur at the beginning of each chapter and will demonstrate and explain the concepts covered.

Grading Criteria:

Daily attendance is essential. More than 3 missed lecture classes may result in a recommendation of being debarred from exams.

ASSIGNMENT	WEIGHTING
Excel Assignments	15%
Excel Quizzes	20%
Access Assignments including Electronic File Management	15%
Access Quizzes	20%
COMPREHENSIVE FINAL EXAM	30%
	100%

Alpha Grade	4-point	Percentage	Alpha Grade	4-point	Percentage
	Equivalent	Guidelines		Equivalent	Guidelines
A+	4.0	90-100	C+	2.3	67-69
А	4.0	85-89	С	2.0	63-66
A-	3.7	80-84	C-	1.7	60-62
B+	3.3	77-79	D+	1.3	55-59
В	3.0	73-76	D	1.0	50-54
B-	2.7	70-72	F	0.0	00-49

Course Objectives

- Create and edit spreadsheets of varying complexity
- Format cells, columns, and rows as well as entire workbooks in a uniform, attractive style.
- Analyze numerical data and project outcomes to make informed decisions
- Plan, research, create, revise, and publish worksheets and workbooks to meet specific communication needs
- Given a workplace scenario requiring a number-based solution, assess the information requirements and then prepare the materials that achieve the goal efficiently and effectively
- Use windows Explorer to manage and manipulate files and apply electronic file management concepts.

- Create database tables to organize business or personal records
- Modify and manage tables to ensure that data is accurate and up to date
- Perform queries to assist with decision making
- Plan, research, create, revise and publish database information to meet specific communication needs
- Given a workplace scenario requiring the reporting and analysis of data, assess the information requirements and then prepare the materials that achieve the goal efficiently and effectively

Learning Outcomes:

Upon completion of the course students will obtain the following skills:

MICROSOFT ACCESS

Electronic Records Management

Upon completion of the Access Module you will:

- Describe elements found in an electronic database.
- ┌── Find and sort data in an electronic database.
- Describe how databases can be used in records management and e-commerce.

Access 2016 Level 1, Chapter 1 Managing and Creating Tables

Upon completion of this chapter you will be able to:

- Open and close objects in a database
- Insert, delete, and move rows and columns in a table
- Hide, unhide, freeze, and unfreeze columns
- Adjust table column width
- Preview and print a table
- Design and create a table
- Rename column headings
- Insert a column name, caption, and description
- Insert Quick Start fields
- Assign a default value and field size

Access 2016 Level 1, Chapter 2 Creating Relationships between Tables

Upon completion of this chapter you will be able to:

- Define a primary key in a table
- Create a one-to-many relationship
- Specify referential integrity
- Print, edit, and delete relationships
- Create a one-to-one relationship
- View and edit a Subdatasheet

Access 2016 Level 1, Chapter 3 Performing Queries

Upon completion of this chapter you will be able to:

- Design query to extract specific data from tables
- Modify queries
- Design queries with Or and And criteria
- Use the Simple Query Wizard to create queries
- Create a calculated field
- Use aggregate functions in queries
- Create crosstab, duplicate, and unmatched queries

Access 2016 Level 1, Chapter 4 Creating and Modifying Tables in Design View

Upon completion of this chapter you will be able to:

- Create a table in Design view
- Assign a default value
- Use the Input Mask Wizard and the Lookup Wizard
- Validate field entries
- Insert, move, and delete fields in Design view
- Insert a Total row
- Sort records in a table
- Print selected records in a table
- Complete a spelling check
- Find specific records in a table
- Find and replace data in records in a table
- Apply text formatting
- Use the Help feature

Access 2016 Level 1, Chapter 5 Creating Forms

Upon completion of this chapter you will be able to:

- Create a form using the Form button
- Change views in a form
- Print and navigate in a form
- Add records to and delete records from a form
- Create a form with a related table
- Customize a form
- Create a split form and multiple items form
- Create a form using the Form Wizard

Access 2016 Level 1, Chapter 6 Creating Reports and Mailing Labels

Upon completion of this chapter you will be able to:

- Create a report using the Report button
- Display a report in Print Preview
- Create a report with a query
- Format and customize a report
- Group and sort records in a report
- Create a report using the Report Wizard
- Create mailing labels using the Label Wizard

Access 2016 Level 1, Chapter 7 Modifying, Filtering, and Viewing Data

Upon completion of this chapter you will be able to:

- Filter data by selection and form
- 🗖 Remove a filter

- View object dependencies
- Compact and repair a database
- Encrypt a database with a password
- View and customize document properties
- Customize the Recent tab Backstage view
- Save a database in an earlier version of Access
- Save a database object in PDF file format

Access 2016 Level 1, Chapter 8 Exporting and Importing Data

Upon completion of this chapter you will be able to:

- Export Access data to Excel
- Export Access data to Word
- Merge Access data with a Word document
- Exporting an Access object to a PDF or XPS file
- Import data to a new table
- Link data to a new table
- Use the Office Clipboard

MICROSOFT EXCEL Business Math Review

Excel 2016 Level 1, Chapter 1 Preparing the Excel Worksheet

Upon successful completion of this chapter you will be able to:

- Identify the various elements of an excel workbook
- I Create, save, and print a workbook
- 💵 Enter data in a workbook
- 💵 Edit data in a workbook
- Insert a formula using the autosum button
- Apply basic formatting to cells in the workbook
- Use the Help feature

Excel 2016 Level 1, Chapter 2

Upon successful completion of this chapter you will be able to:

- Write formulas with mathematical formulas
- 💵 Type a formula in the Formula bar
- 💵 Copy a formula
- Use the insert Function feature to insert a formula in a cell
- Write formulas with the AVERAGE, MAX, MIN, COUNT, NOW, and TODAY functions
- Create absolute and mixed cell references

Excel 2016 Level 1, Chapter 3

Upon successful completion of this you will be able to:

- Chance column widths
- Change row heights
- Insert rows and columns in a worksheet
- Delete cells, rows, and columns in a worksheet

- 💶 Clear data in cells
- Apply formatting to data cells
- Apply formatting to selected data using the Mini toolbar
- Apply a theme and customize the theme font colour
- Format numbers
- Repeat the last action
- Automate formatting with Format Painter
- Hide and unhide rows and columns

Excel 2016 Level 1, Chapter 3

Upon successful completion of this chapter you will be able to:

- Change worksheet margins
- Center a worksheet horizontally and vertically on a page
- Insert a page break in a worksheet
- I Print gridlines and row and column heights
- 💵 Set and clear a print area
- Insert headers and footers
- Customize print jobs
- Complete a spelling check on a worksheet
- Find and replace data and cell formatting in a worksheet
- Sort data in cells in ascending and descending order
- Filter a list using Autofilter

Excel 2016 Level 1, Chapter 5

Upon successful completion of this chapter you will be able to:

- Create a workbook with multiple worksheets
- Move, copy, and paste cells within and between sheets
- Split a worksheet into windows and freeze frames
- Mame a range of cells and use a range in a formula
- Open multiple workbooks
- Arrange, size, and move workbooks
- Copy and paste data between workbooks
- Link data between worksheets

Excel 2016 Level 1, Chapter 6

Upon successful completion of this chapter you will be able to:

- 💵 Create and rename a folder
- Delete workbooks and folders
- Copy and move workbooks within and between folders
- Copy and move worksheets between workbooks
- Maintain consistent formatting with styles
- Insert, modify, and remove hyperlinks
- Create financial forms using templates

Excel 2016 Level 1, Chapter 7

Upon successful completion of this chapter you will be able to:

- Create a chart with data in an Excel worksheet
- 💵 Size, move, edit, format, and delete charts
- Print a selected chart and print a worksheet containing a chart

- Change a chart location
- Insert, move, size, and delete chart elements and shapes
- Write formulas with the PMT and FV financial functions
- 💵 Write formulas with the IF logical function

Excel 2016 Level 1, Chapter 8

Upon successful completion of this chapter you will be able to:

- Insert symbols and special characters
- Insert, size, move, and format images
- Insert a screenshot
- Draw, format, and copy shapes
- Insert, format, and type text in a text box
- Insert a picture image as a watermark
- Insert and format SmartArt graphics
- Insert and format WordArt

Course Timeline and Schedule

Week		Chapter	Lesson Plan File	Description	
1	Class 1		Couse Outline and	Overview of Course Outline,	
			Overview	Course Schedule	
			Business Math	Business Math Lesson 1	
	Class 2		Business Math	Business Math Lesson 2/	
			Excel Intro - Moodle	Intro to Excel	
2	Class 3	Level 1, Ch	BM-Excel2016-L1	Preparing an Excel Worksheet	
		1			
	Class 4	Level 1, Ch	BM-Excel2016-L1	Preparing an Excel Worksheet	
		1		– work day and assignments	
				due	
	Class 5	Level 1, Ch	BM-Excel2016-L1	Inserting Formulas in a	
		2		Worksheet	
3	Class 6	Level 1, Ch	BM-Excel2016	Inserting Formulas in a	
		2		Worksheet – work day	
	Class 7	Level 1, Ch	BM-Excel2016	Formatting an Excel	
		3		Worksheet	
	Class 8	Level 1, Ch	BM-Excel2016	Enhancing a Worksheet	
		4			
4	Class 9	Ch 3 and 4	Work Day		
	Class 10	Ch 3 and 4	Additional Work Day – use if needed		

Week		Chapter	Lesson Plan File	Description
4	Class 11	Chs 1 - 4	BM-Excel2016	Unit 1 QUIZ REVIEW
5	Class 11	Level 1, U1 QUIZ	BM-Excel2016	Level 1, U1 QUIZ
	Class 12	Level 1, Ch 5	BM-Excel2016	Moving Data Within and Between Workbooks
	Class 13	Level 1, Ch 5	BM-Excel2016	Work day and assignments due
6	Class 14	Level 1, Ch 6	BM-Excel2016	Maintaining Workbooks
	Class 15	Level 1, Ch 7	BM-Excel2016	Creating a Chart in Excel
	Class 16	Level 1, Ch 6 and 7	BM-Excel2016	Work day and assignments due
7	No Class	Monday due	to Thanksgiving Monda	y
	Class 17	Level 1, Ch 8	BM-Excel2016	Adding Visual Interest to Workbooks
	Class 18	Level 1, U2	BM-Excel2016	Work day and assignments due
8	Class 19	Level 1, U2 QUIZ	BM-Excel2016	Excel Unit 2 QUIZ REVIEW
	Class 20	Level 1, U2 QUIZ		Level 1, U2 QUIZ

Week		Chapter	Lesson Plan File	Description
8	Class 21	Getting	BM-Access2016	Intro to Access,
Start		Started	Electronic Records	Read: Chapter 1 Creating
ACC			Management	Database Table, start on
CESS			Lecture	chapter projects
9	Class 22	Level 1, Ch	BM-Access2016	Creating Relationships
		2		Between Tables
	Class 23	Level 1, Ch	BM-Access2016	Access Ch 1 and 2 work day
		1 and 2		and assignments due.

Week		Chapter	Lesson Plan File	Description
9	Class 24	Level 1, Ch 3	BM-Access2016	Performing Queries
10	Class 25	Level 1, Ch 4	BM-Access2016	Modifying and Managing Tables
	Class 26	Level 1, Ch 2 and 3	BM-Access2016	Ch 3 and 4 Work day and assignments due
	Novemb	<mark>er 8 to 12 – F</mark>	<mark>all Break</mark>	
11	Class 27	Level 1, Chs 1-4		Access Unit 1 QUIZ REVIEW
	Class 28	Level 1, Access U1	BM-Access2016	Access Level 1, U1 QUIZ
	Class 29	Level 1, Ch 5	BM-Access2016	Creating Forms
12	Class 30	Level 1, Ch 6	BM-Access2016	Creating Reports and Mailing Labels
	Class 31	Level 1, Ch 5 and 6	BM-Access2016	Ch 5 and 6 work day with assignments due
	Class 32	Level 1, Ch 7	BM-Access2016	Modifying, Filtering and Viewing Data
13	Class 33	Level 1, Ch 8	BM-Access2016	Importing and Exporting Data
	Class 34	Level 1, Ch 7 and 8	BM-Access2016	Ch 7 and 8 work day with assignments
	Class 35	Level 1, Chs 5 - 8	BM-Access2016	Access Unit 2 Quiz Review
14	Class 36	Level 1, Access U2 QUIZ	BM-Access2016	Level 1, U2 QUIZ
	Class 37	REVIEW	Review Class for Excel and Access Final Exam	Review of Exam Topics - Final class

STUDENT RESPONSIBILITIES:

STATEMENT ON PLAGIARISM AND CHEATING:

Cheating and plagiarism will not be tolerated and there will be penalties. For a more precise definition of plagiarism and its consequences, refer to the Student Conduct section of the College Calendar at

http://www.gprc.ab.ca/programs/calendar/ or the College Policy on Student Misconduct: Plagiarism and Cheating at

https://www.gprc.ab.ca/about/administration/policies

**Note: all Academic and Administrative policies are available on the same page.

Policy on Cell Phones and Social Media Applications

Users of cell phones and other personal electronic devices must be attentive to the needs, sensibilities and rights of other members of the College community. The use of these devices must not disrupt the functions of the College overall and its classrooms and labs.

EXAM POLICIES

Excel and Access tests will be written as scheduled. No rewrites will be given. If there is an excusable absence, the weighting of the missed exam will be added to the final exam weighting. If the absence is not excusable, a grade of 0% will be given.

Final examinations will be scheduled by the registrar's office. Do not plan any activities during examination week.

In order to receive credit for Business Administration and Office Administration first year courses, you must achieve 50 percent on the final examination or final project, and a course composite grade of at least D (50%).