

Department of Business and Office Administration

COURSE OUTLINE – NEW

OA 1145 ED-HI (3-0-1.5) 67.5 hours

MICROSOFT EXCEL AND ACCESS CORE

Monday, Wednesday, and Friday 1 – 2:20 p.m.

Instructor Lacie Reilly

Office Edson Office By appointment **Phone** 780-723-5206

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Calendar Description:

Hours

This course is intended to familiarize the student with the comprehensive use and professional application of computers in daily office activities. Students will be expected to develop a core level knowledge of Microsoft Excel and Access This course also introduces the student to Windows 10, computer terminology, and electronic file management; and provides a review of basic business math concepts.

Prerequisite(s)/co requisite(s):

None

<u>Required Text/Resource Materials:</u>

Rutkowsky, Rutkowsky, Benchmark Series: Microsoft Excel <u>2016 Level 1 - Text and eBook</u>, EMC Paradigm ISBN: 978-0-76386-990-8



Rutkosky, Rutkosky, <u>Benchmark Series: Microsoft Access</u> <u>2016 Level 1 - Text and eBook</u> EMC Paradigm ISBN: 978-0-76386-996-0



Delivery Mode(s):

This course will take place in a computer lab setting. Lectures will occur at the beginning of each chapter and will demonstrate and explain the concepts covered.

Grading Criteria:

Daily attendance is essential. More than 3 missed classes may result in a recommendation of debarred from exams.

ASSIGNMENT	WEIGHTING
Excel Assignments	20%
Excel Tests	20%
Access Assignments	15%
Access Tests	20%
COMPREHENSIVE FINAL EXAM	25%
	100%

Alpha Grade	4-point Equivalent	Percentage Guidelines	Alpha Grade	4-point Equivalent	Percentage Guidelines
A+	4.0	90-100	C+	2.3	67-69
A	4.0	85-89	С	2.0	63-66
A-	3.7	80-84	C-	1.7	60-62
B+	3.3	77-79	D+	1.3	55-59
В	3.0	73-76	D	1.0	50-54
В-	2.7	70-72	F	0.0	00-49

TRANSFERABILITY:

*Warning: Although we strive to make the transferability information in this document up-to-date and accurate, the student has the final responsibility for ensuring the transferability of this course to Alberta Colleges and Universities. Please consult the Alberta Transfer Guide for more information. You may check to ensure the transferability of this course at Alberta Transfer Guide main page http://www.transferalberta.ca or, if you do not want to navigate through few links, at http://alis.alberta.ca/ps/tsp/ta/tbi/onlinesearch.html?Search-Mode=S&step=2

** Grade of D or D+ may not be acceptable for transfer to other post-secondary institutions. Students are cautioned that it is their responsibility to contact the receiving institutions to ensure transferability

Course Objectives:

- Create and edit spreadsheets of varying complexity
- Format cells, columns, and rows as well as entire workbooks in a uniform, attractive style.
- Analyze numerical data and project outcomes to make informed decisions
- Plan, research, create, revise, and publish worksheets and workbooks to meet specific communication needs
- Given a workplace scenario requiring a number-based solution, assess the information requirements and then prepare the materials that achieve the goal efficiently and effectively
- Use windows Explorer to manage and manipulate files and apply electronic file management concepts.
- Create database tables to organize business or personal records
- Modify and manage tables to ensure that data is accurate and up to date
- Perform queries to assist with decision making
- Plan, research, create, revise and publish database information to meet specific communication needs
- Given a workplace scenario requiring the reporting and analysis of data, assess the information requirements and then prepare the materials that achieve the goal efficiently and effectively

Learning Outcomes:

Upon completion of the course students will obtain the following skills:

MICROSOFT EXCEL

Excel 2016 Level 1, Chapter 1 Preparing the Excel Worksheet

Upon successful completion of this chapter you will be able to:

- Identify the various elements of an excel workbook
- Create, save, and print a workbook
- 💵 Enter data in a workbook
- Edit data in a workbook
- Insert a formula using the autosum button
- Apply basic formatting to cells in the workbook
- Use the Help feature

Excel 2016 Level 1, Chapter 2

Upon successful completion of this chapter you will be able to:

- Write formulas with mathematical formulas
- If Type a formula in the Formula bar
- 💵 Copy a formula
- Use the insert Function feature to insert a formula in a cell
- Write formulas with the AVERAGE, MAX, MIN, COUNT, NOW, and TODAY functions
- Create absolute and mixed cell references

Excel 2016 Level 1, Chapter 3

Upon successful completion of this you will be able to:

- Chance column widths
- Change row heights
- Insert rows and columns in a worksheet
- Delete cells, rows, and columns in a worksheet
- Clear data in cells
- Apply formatting to data cells
- Apply formatting to selected data using the Mini toolbar
- Apply a theme and customize the theme font colour
- Format numbers
- Repeat the last action
- I Automate formatting with Format Painter
- I Hide and unhide rows and columns

Excel 2016 Level 1, Chapter 3

Upon successful completion of this chapter you will be able to:

- Change worksheet margins
- Center a worksheet horizontally and vertically on a page
- 💵 Insert a page break in a worksheet
- Print gridlines and row and column heights
- 💵 Set and clear a print area

- Insert headers and footers
- Customize print jobs
- Complete a spelling check on a worksheet
- Find and replace data and cell formatting in a worksheet
- Sort data in cells in ascending and descending order
- Filter a list using Autofilter

Excel 2016 Level 1, Chapter 5

Upon successful completion of this chapter you will be able to:

- Create a workbook with multiple worksheets
- Move, copy, and paste cells within and between sheets
- Split a worksheet into windows and freeze frames
- Mame a range of cells and use a range in a formula
- Open multiple workbooks
- Arrange, size, and move workbooks
- Copy and paste data between workbooks
- Link data between worksheets

Excel 2016 Level 1, Chapter 6

Upon successful completion of this chapter you will be able to:

- Create and rename a folder
- Delete workbooks and folders
- Copy and move workbooks within and between folders
- Copy and move worksheets between workbooks
- Maintain consistent formatting with styles
- Insert, modify, and remove hyperlinks
- Create financial forms using templates

Excel 2016 Level 1, Chapter 7

Upon successful completion of this chapter you will be able to:

- Create a chart with data in an Excel worksheet
- Size, move, edit, format, and delete charts
- Print a selected chart and print a worksheet containing a chart
- Change a chart location
- Insert, move, size, and delete chart elements and shapes
- Write formulas with the PMT and FV financial functions
- Write formulas with the IF logical function

Excel 2016 Level 1, Chapter 8

Upon successful completion of this chapter you will be able to:

- Insert symbols and special characters
- Insert, size, move, and format images
- Insert a screenshot
- Draw, format, and copy shapes
- Insert, format, and type text in a text box
- Insert a picture image as a watermark
- Insert and format SmartArt graphics
- Insert and format WordArt

MICROSOFT ACCESS

Access 2016 Level 1, Chapter 1 Managing and Creating Tables

Upon completion of this chapter you will be able to:

- Open and close objects in a database
- Insert, delete, and move rows and columns in a table
- Hide, unhide, freeze, and unfreeze columns
- Adjust table column width
- Preview and print a table
- Design and create a table
- Rename column headings
- Insert a column name, caption, and description
- Insert Quick Start fields
- Assign a default value and field size

Access 2016 Level 1, Chapter 2 Creating Relationships between Tables

Upon completion of this chapter you will be able to:

- Define a primary key in a table
- Create a one-to-many relationship
- Specify referential integrity
- Print, edit, and delete relationships
- Create a one-to-one relationship
- View and edit a Subdatasheet

Access 2016 Level 1, Chapter 3 Performing Queries

Upon completion of this chapter you will be able to:

- Design query to extract specific data from tables
- Modify queries
- Design queries with Or and And criteria
- Use the Simple Query Wizard to create queries
- Create a calculated field
- Use aggregate functions in queries

Create crosstab, duplicate, and unmatched queries

Access 2016 Level 1, Chapter 4 Creating and Modifying Tables in Design View

Upon completion of this chapter you will be able to:

- Create a table in Design view
- Assign a default value
- Use the Input Mask Wizard and the Lookup Wizard
- Validate field entries
- Insert, move, and delete fields in Design view
- Insert a Total row
- Sort records in a table
- Print selected records in a table
- Complete a spelling check
- Find specific records in a table
- Find and replace data in records in a table

- Apply text formatting
- Use the Help feature

Access 2016 Level 1, Chapter 5 Creating Forms

Upon completion of this chapter you will be able to:

- Create a form using the Form button
- Change views in a form
- Print and navigate in a form
- Add records to and delete records from a form
- Create a form with a related table
- Customize a form
- Create a split form and multiple items form
- Create a form using the Form Wizard

Access 2016 Level 1, Chapter 6 Creating Reports and Mailing Labels

Upon completion of this chapter you will be able to:

- Create a report using the Report button
- Display a report in Print Preview
- Create a report with a query
- Format and customize a report
- Group and sort records in a report
- Create a report using the Report Wizard
- Create mailing labels using the Label Wizard

Access 2016 Level 1, Chapter 7 Modifying, Filtering, and Viewing Data

Upon completion of this chapter you will be able to:

- Filter data by selection and form
- 🗖 Remove a filter
- View object dependencies
- Compact and repair a database
- Encrypt a database with a password
- View and customize document properties
- Customize the Recent tab Backstage view
- Save a database in an earlier version of Access
- Save a database object in PDF file format

Access 2016 Level 1, Chapter 8 Exporting and Importing Data

Upon completion of this chapter you will be able to:

- Export Access data to Excel
- Export Access data to Word
- Merge Access data with a Word document
- Exporting an Access object to a PDF or XPS file
- Import data to a new table
- Link data to a new table
- Use the Office Clipboard

Course Timeline and Schedule

Week		Chapter	Lesson Plan File	Description
1	Class		Couse Outline and	Overview of Course Outline,
	1		Overview	Course Schedule
			Business Math	Business Math Lesson 1
	Class		Business Math	Business Math Lesson 2
	2			
	Class	Level 1, Ch	BM-Excel2013-L1-	Preparing an Excel Worksheet
	3	1	Session03	
2	Class	Level 1, Ch	BM-Excel2013-L1-	Preparing an Excel Worksheet
	4	1	Session04	
	Class	Level 1, Ch	BM-Excel2013-L1-	Inserting Formulas in a Worksheet
	5	2	Session05	
•	Class	Level 1, Ch	BM-Excel2013-L1-	Inserting Formulas in a Worksheet
	6	2	Session06	
3	Class	Level 1, Ch	BM-Excel2013-L1-	Inserting Formulas in a Worksheet
	7	2	Session07	
	Class	Level 1, Ch	BM-Excel2013-L1-	Formatting an Excel Worksheet
	8	3	Session08	
•	Class	Level 1, Ch	BM-Excel2013-L1-	Formatting an Excel Worksheet
	9	3	Session09	
4	Class	Level 1, Ch	BM-Excel2013-L1-	Enhancing a Worksheet
	10	4	Session10	
	Class	Level 1, Ch	BM-Excel2013-L1-	Enhancing a Worksheet
	11	4	Session11	
	Class	Level 1, U1	BM-Excel2013-L1-	Level 1, U1 QUIZ
	12	QUIZ	Session12	
5	Class	Level 1, Ch	BM-Excel2013-L1-	Moving Data Within and
	13	5	Session13	Between Workbooks
	Class	Level 1, Ch	BM-Excel2013-L1-	Moving Data Within and
	14	5	Session14	Between Workbooks
	Class	Level 1, Ch	BM-Excel2013-L1-	Maintaining Workbooks
	15	6	Session15	
6	Class	Level 1, Ch	BM-Excel2013-L1-	Maintaining Workbooks
	16	6	Session16	
	Class	Level 1, Ch	BM-Excel2013-L1-	Creating a Chart in Excel
	17	7	Session17	
	Class	Level 1, Ch	BM-Excel2013-L1-	Creating a Chart in Excel
	18	7	Session18	
7	Class	Level 1, Ch	BM-Excel2013-L1-	Adding Visual Interest to

Week		Chapter	Lesson Plan File	Description
	Class	Level 1, Ch	BM-Excel2013-L1-	Adding Visual Interest to
	20	8	Session20	Workbooks
	Class	Level 1, Ch	BM-Excel2013-L1-	Adding Visual Interest to
	21	8	Session21	Workbooks
8	Class	Level 1, U2	BM-Excel2013-L1-	Level 1, U2 QUIZ
	22	QUIZ	Session22	

Week		Chapter	Lesson Plan File	Description
	Class	Getting	BM-Access2013-L1-	Intro to Course, Getting Read:
	23	Started	Class01	Chapter 1 Creating Database Table
			Electronic Records	
8			Management Lecture	
	Class	Level 1, Ch 1	BM-Access2013-L1-	Creating Database Table
	24		Session02	Read:
				Chapter 1 Overview BM Chapter 1
				Do: All Chapter Projects
	Class	Level 1, Ch 1	BM-Access2013-L1-	Creating Database Table
	25		Session03	Do: End of Chapter Exercises
9	Class	Level 1, Ch 2	BM-Access2013-L1-	Creating Relationships Between
	26		Session04	Tables
				Read: Chapter 2 Overview
				Do: All Chapter Projects
	Class	Level 1, Ch 2	BM-Access2013-L1-	Creating Relationships Between
9	27		Session05	Tables
				Do: End of Chapter Exercises
	Class	Level 1, Ch 3	BM-Access2013-L1-	Performing Queries
	28		Session06	Read: Chapter 3 Overview
				Do: All Chapter Projects
	Class	Level 1, Ch 3	BM-Access2013-L1-	Performing Queries
	29		Session09	Do: End of Chapter Exercises
	Class	Level 1, Ch 4	BM-Access2013-L1-	Modifying and Managing Tables
	30		Session10	Read: Chapter 4 Overview
				Do: All Chapter Projects
11	Class	Level 1, Ch 4	BM-Access2013-L1-	Modifying and Managing Tables
	31		Session12	Do: End of Chapter Exercises
	Class	Level 1, Ch 5	BM-Access2013-L1-	Creating Forms
	32		Session13	Read: Chapter 5 Overview
				Do: All Chapter Projects
12	Class	Level 1, Ch 5	BM-Access2013-L1-	Creating Forms
	33		Session12	Do: End of Chapter Exercises

Week		Chapter	Lesson Plan File	Description
	Class	Level 1, Access	BM-Access2013-L1-	Level 1, U1 QUIZ
	34	U1 QUIZ	Session 13	
	Class	Level 1, Ch 6	BM-Access2013-L1-	Creating Reports and Mailing Labels
	35		Session16	Read: Chapter 6 Overview
				Do: All Chapter Projects
	Class	Level 1, Ch 6	BM-Access2013-L1-	Creating Reports and Mailing Labels
	36		Session18	Do: End of Chapter Exercises
	Class	Level 1, Ch 7	BM-Access2013-L1-	Modifying, Filtering and Viewing
	37		Session19	Data
13				Read: Chapter 7 Overview
				Do: All Chapter Projects
	Class	Level 1, Ch 7	BM-Access2013-L1-	Modifying, Filtering and Viewing
	38		Session21	Data
				Do: End of Chapter Exercises
	Class	Level 1, Ch 8	BM-Access2013-L1-	Importing and Exporting Data
	39		Session22	Read:
				Chapter 8 Overview
14				Do: All Chapter Projects
14	Class	Level 1, Ch 8	BM-Access2013-L1-	Importing and Exporting Data
	40		Session24	Do: End of Chapter Exercises
	Class	Level 1, Ch 8	BM-Access2013-L1-	Final Exam Overview and Work day
	41		Session25	to complete Chapter 8
	Class	Level 1, Access	BM-Access2013-L1-	Level 1, U2 QUIZ
	42	U2 QUIZ	Session 26	
	Class	TEST	BM-Access AND Excel	Level 1, Unit 1 Final Test
15	43		2016-L1-Test Session 1	
			1.5 hours	
& FINAL	Class	TEST	BM-Access AND Excel	Level 1, Unit 1 Final Test
EXAM	44		2016-L1-Test	
WEEK			Session 2	
WILLN			1.5 hours	
		TEST	BM-Access2013-L1-Test	Level 1, Unit 2 Final Test
			Session 3	3 Hours
			3 hours	

Policy on Cell Phones and Social Media Applications

Users of cell phones and other personal electronic devices must be attentive to the needs, sensibilities and rights of other members of the College community. The use of these devices must not disrupt the functions of the College overall and its classrooms and labs.

STUDENT RESPONSIBILITIES:

To read, understand and comply with GPRC academic policies. **Note: all Academic and Administrative policies are available at <u>https://www.gprc.ab.ca/about/administration/policies/</u>

STATEMENT ON PLAGIARISM AND CHEATING:

Cheating and plagiarism will not be tolerated and there will be penalties. For a more precise definition of plagiarism and its consequences, refer to the Student Conduct section of the College Admission Guide at http://www.gprc.ab.ca/programs/calendar/

or the College Policy on Student Misconduct: Plagiarism and Cheating at http://www.gprc.ab.ca/about/administration/policies/

**Note: all Academic and Administrative policies are available on the same page.